

Mike Baumgartner | Managing Director, Americas
Toby Mills | Product Owner
Alfie Goncalves | Senior Software Engineer

LANDFOLIO® DENVER USER CONFERENCE 2018

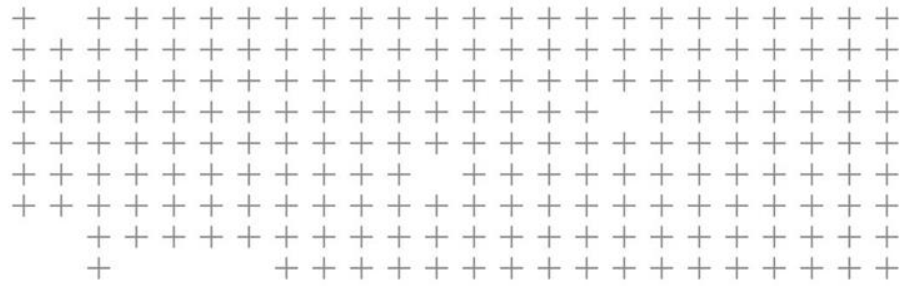
What's New in landfolio® Backoffice





Agenda

- Configurability
- Admin Tools
- Actions
- Document Templates
- Reports
- Searching



Configurability



Codes





Codes



Name

ID Number

Email Address



Name

ID Number

Email Address



Name

ID Number

Email Address



Codes



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Search **People > Details**

Person: **Anthony A. Warutere**

General | Positions | Address (1) | Accounts | Reference Codes | Company Contact

Code:

Title:

Surname:

First Names:

ID Number:

Date of Birth:

Gender:

Status:

Comment:

Codes

Trimble landfolio

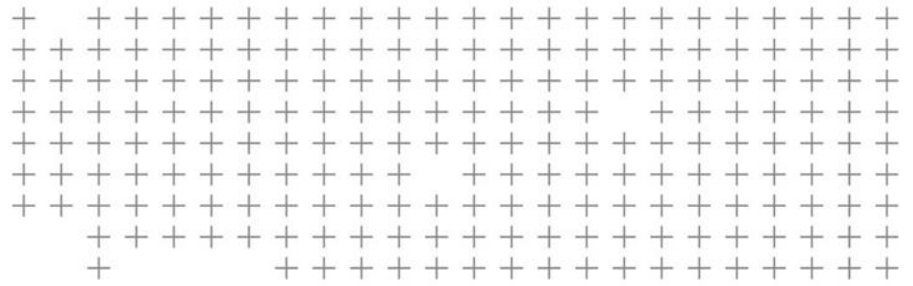
Search **People > Search**

Code: First Name:
Surname: Company:
Nationality: Position:
Region: Address:

There are **1477** People in the list.

1 2 3 4 5 6 7 8 9 10

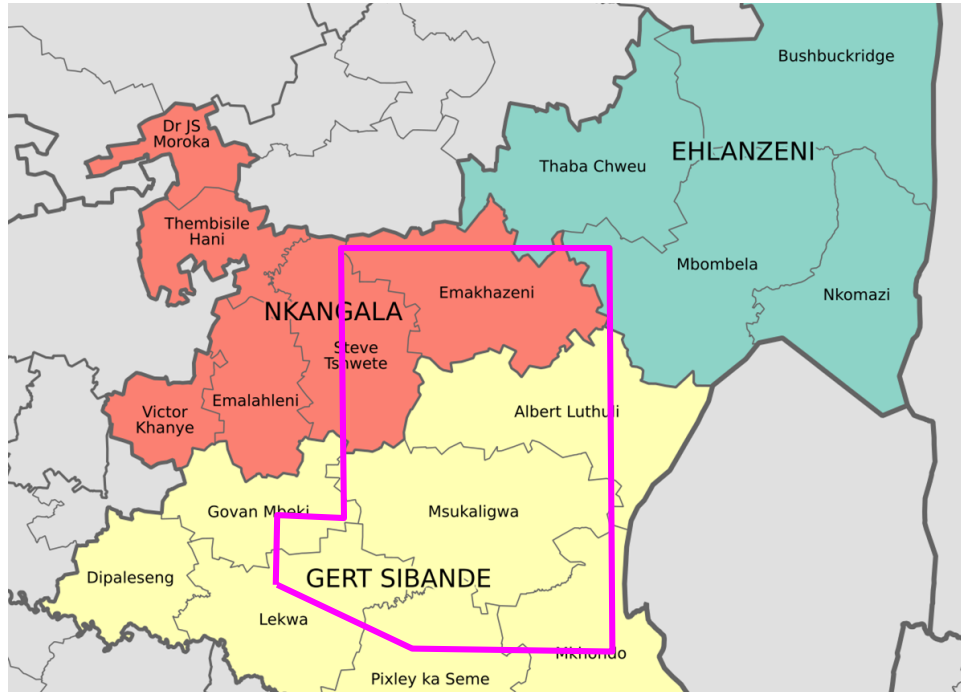
All	Surname	First Name(s)	Full Name	Title	Code	E-Mail
<input type="checkbox"/>	Engoke	Francis	Francis Engoke	MR	AA 54669	info@greenbaykenya.com
<input type="checkbox"/>	Nyambu	Gertrude Wavua	Gertrude Wavua Nyambu	MRS	AB 56899	
<input type="checkbox"/>	A. Ajwang	George	George A. Ajwang		BB 56882	
<input type="checkbox"/>	A. Warutere	Anthony	Anthony A. Warutere		AA 56899	
<input type="checkbox"/>	Abala	Gabriel Ogola	Gabriel Ogola Abala		DD 56897	



Admin Tools

Admin Tools

Automatic Map References for Agreements



Country:

- *South Africa*

Province:

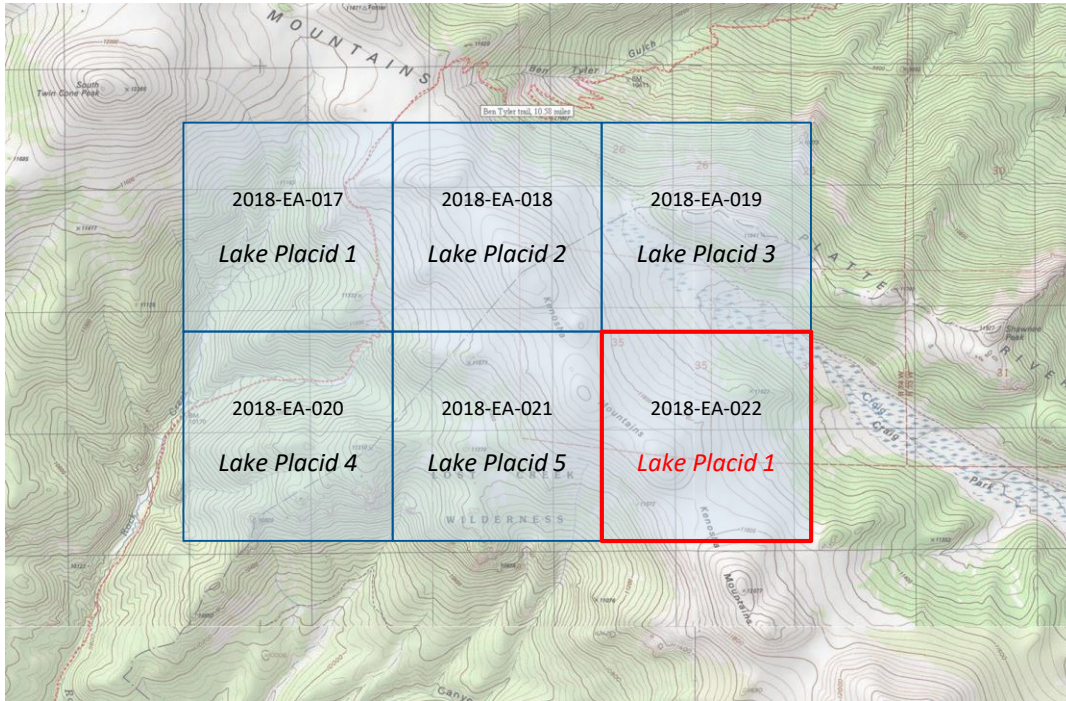
- *Mpumalanga*

District:

- *Ehlanzeni*
- *Nkangala*
- *Gert Sibande*

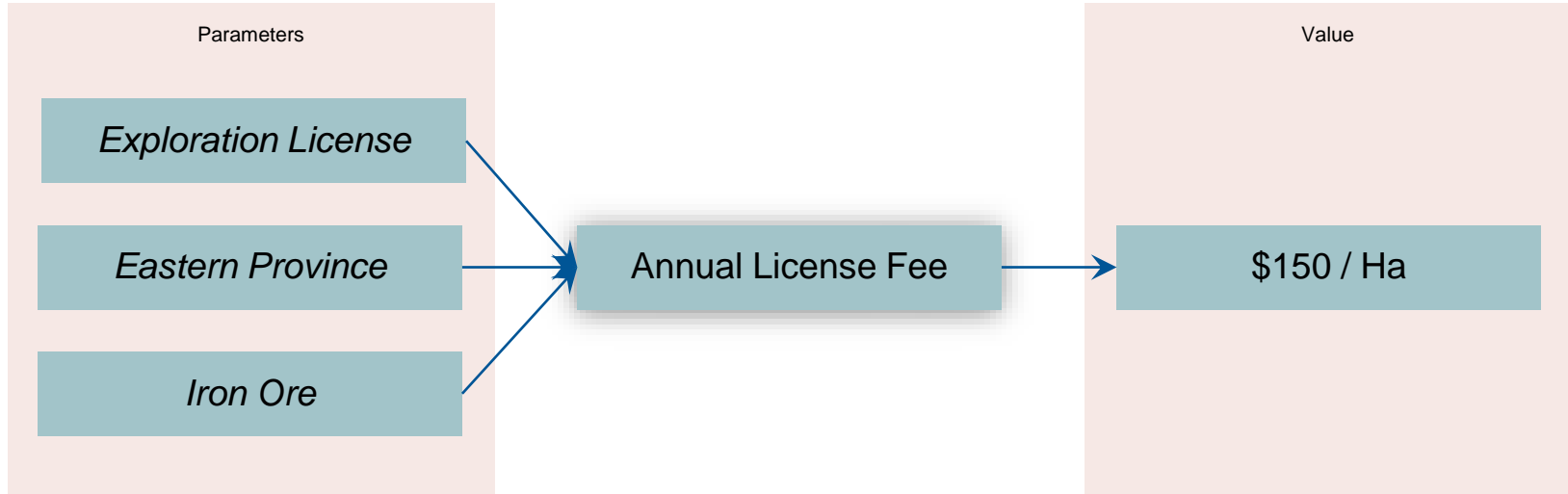
Admin Tools

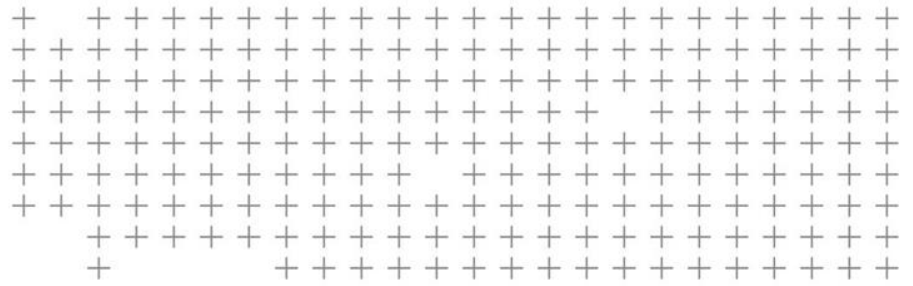
Prevent Duplicate License Names



Admin Tools

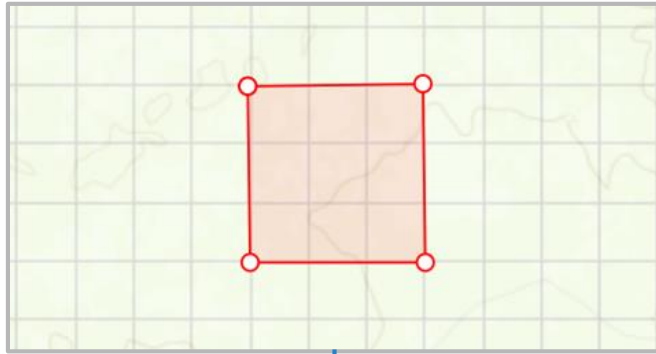
Audit Trail on changes to Parameter Values





Actions

Statistics



Survey

Statistic	Value
Hazardous materials labelled	Yes
Bank and slope stability in place	Yes
Abandoned electrical circuits	Yes
Visible warning signs	No

A blue arrow points from the bottom center of the table to the 'Statistics' box below.

Statistics



Statistics



Statistic	Value
Hazardous materials labelled	Yes
Bank and slope stability in place	Yes
Abandoned electrical circuits	Yes
Visible warning signs	No

Survey

Payment

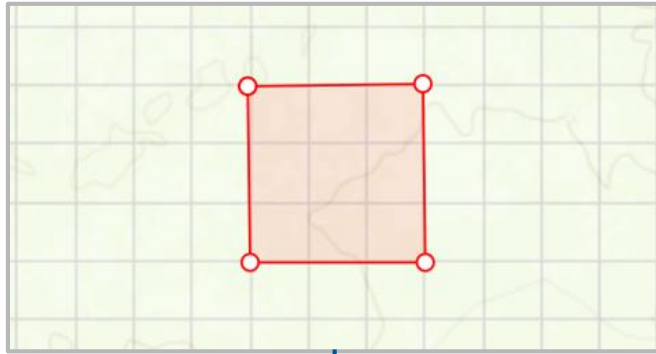
Communication

Work Commitment

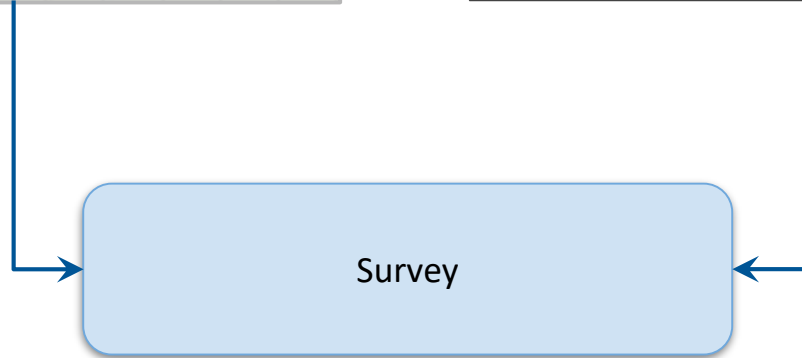
Granting

Application

Statistics



Statistic	Value
Hazardous materials labelled	Yes
Bank and slope stability in place	Yes
Abandoned electrical circuits	Yes
Visible warning signs	No



Statistics

Payment : Royalty Fee

Action

Documents

Reference Codes

Discussions

Audit

Due Date: 07/Mar/2018

Payment

Direction: Outgoing

Round Budget Amount:

General

Items

Actual

Copy from budget

Amount: 1237.00 US Dollar

Budget

Total Amount: 1237.00 US Dollar

Statistics

There are 2 items in the list

All	Statistic Type	Value	Commodity	Comment
<input type="checkbox"/>	Production - Weight	230.00 oz	Gold	
<input type="checkbox"/>	Production - Weight	777.00 kg	Iron ore	

Statistics

Payment : Royalty Fee

Action

Documents

Reference Codes

Discussions

Audit

Due Date: 07/Mar/2018

Period From: 01/Aug/2018

Period To: 28/Feb/2018

Payment

Direction: Outgoing

Round Budget Amount:

General

Items

Actual

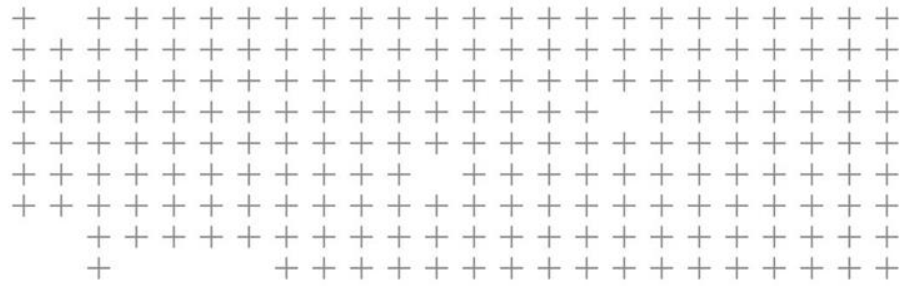
Amount:

Copy from budget



Statistic





Template Documents

Tags

Notice of Granting

RE: License <License Code>

This is to notify you that <License Type>
<License Code>, has been granted to
<License Holder>.

The license expires <Expiry Date>

Notice of Granting

RE: License 2018-ML-006

This is to notify you that Mining License
2018-ML-006, has been granted to
Dimension Mining.

The license expires 28 Feb 2019



Tags



New Tags available

< Action | **Statistic List** >

Type	Value	Commodity	...
Production - Weight	230 Oz	Gold	...
Production - Weight	777 kg	Iron Ore	...



Tags



New Tags available

< Action | **Period From** >

01 February 2017

< Action | **Period To** >

31 August 2018



Tags



New Tags available

< Agreement | **Licences** >

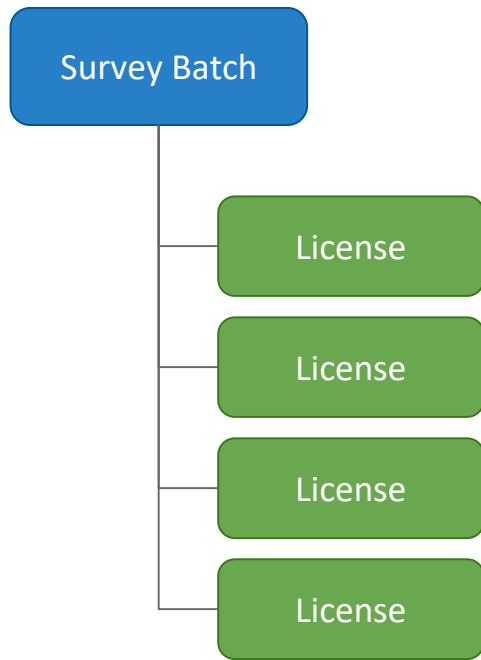
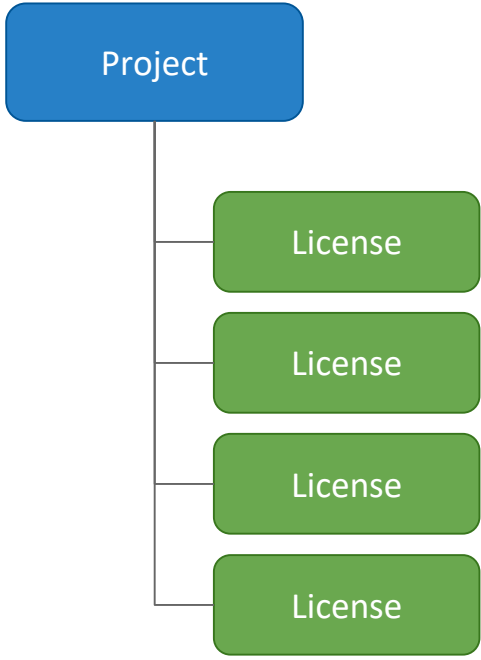
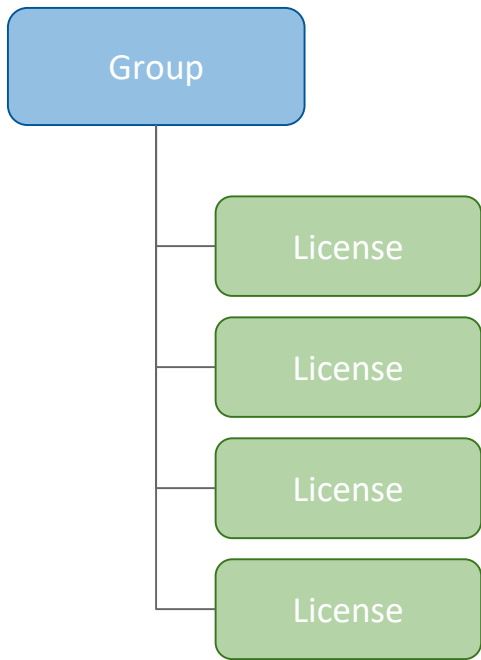
Code	Type	Status	...
2018-EA-0017	Exploration	Active	...
2018-EA-0018	Exploration	Application	...
2018-ML-0003	Mining	Active	...
2007-ML-0017	Mining	Expired	...



Tags



New Tags available





Tags



New Tags available

< License | **Project** | Name >

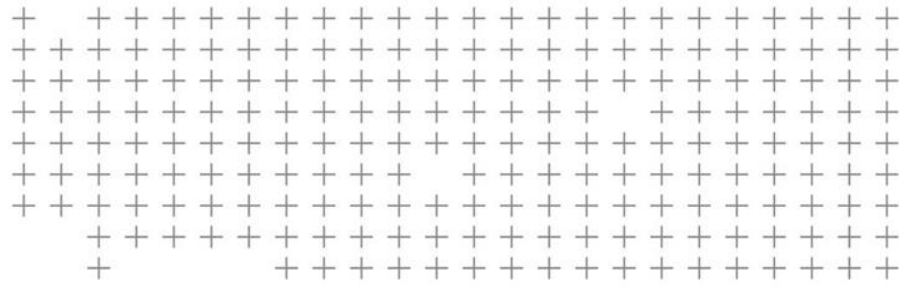
Lake Placid Exploration

< License | **Survey Batch** | Surveyor >

John Smith

< License | **Tax Group** | Responsible Office >

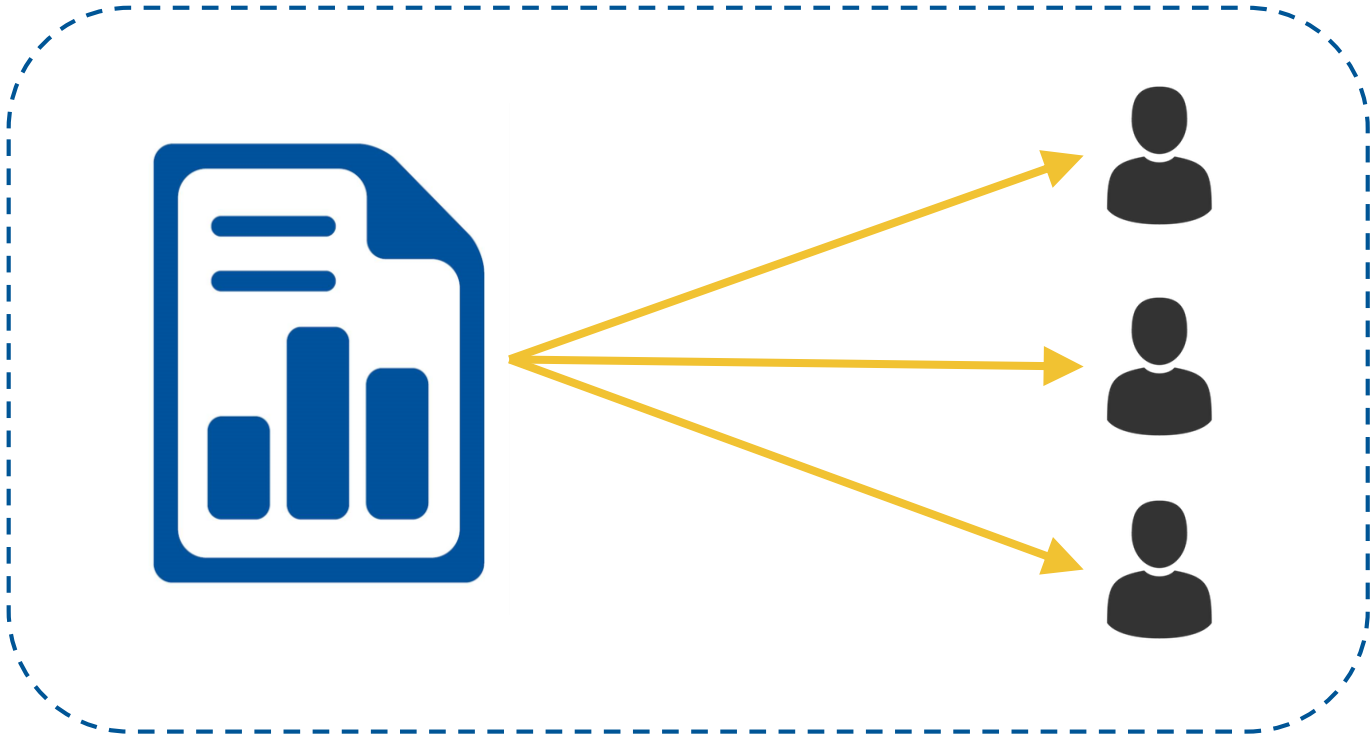
Westminster, CO



Reports

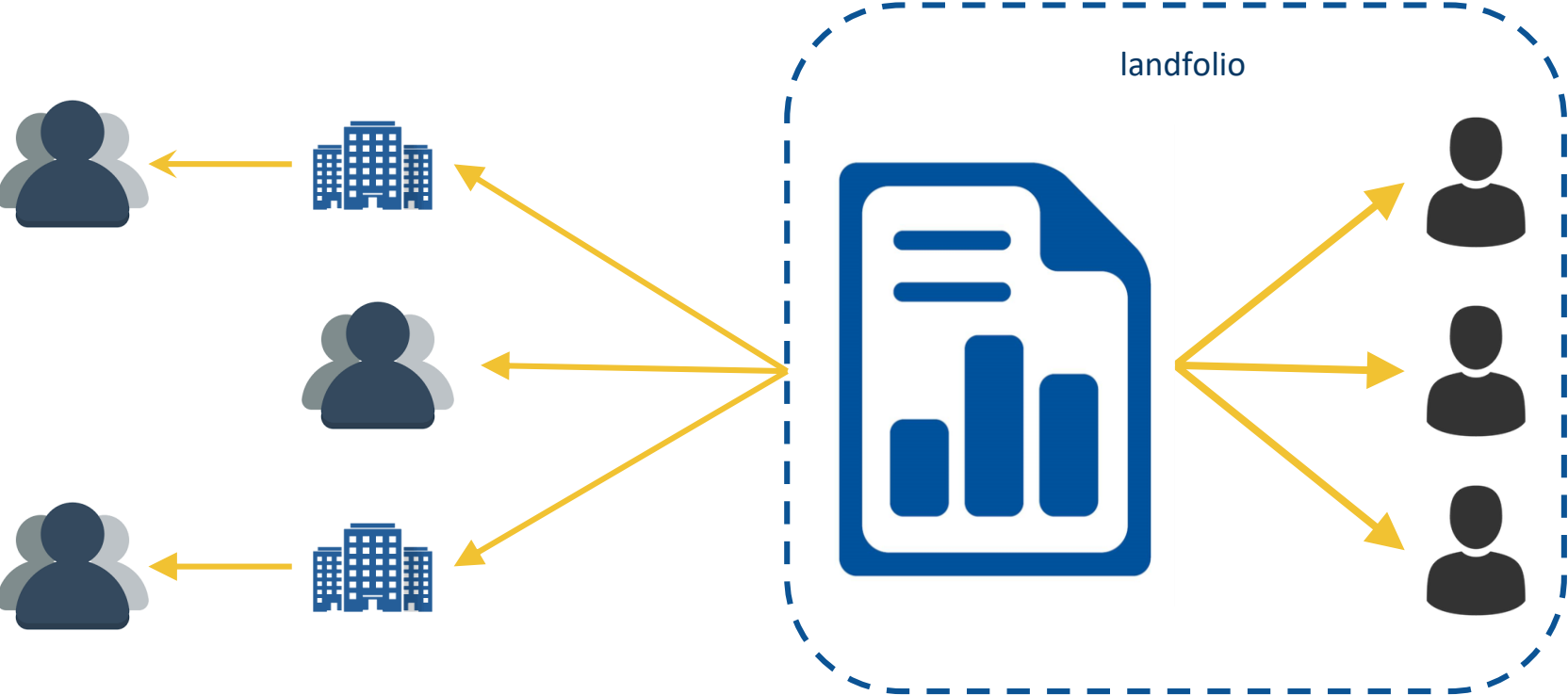


Reports





Reports

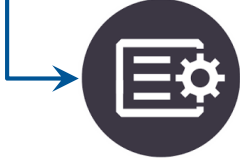
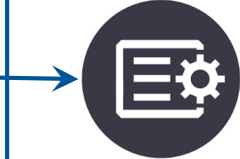
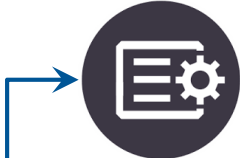




Reports



 **Trimble**.landfolio

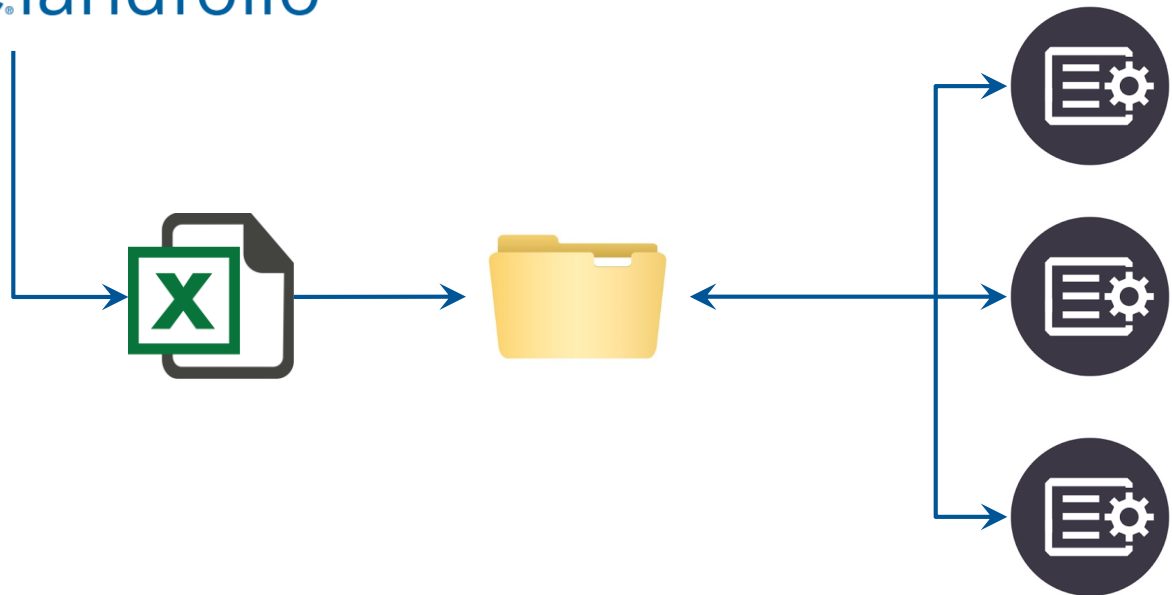




Reports




 **Trimble**.landfolio






Reports

General **Distribution** Options


SEND NOW

Distribute via Email:
Start Date Time: 07/02/2018 16:48:4  *
Interval: 1 Months
Distribution Format: PDF




Distribute even if no results.
Save report to the following location:

There are 1 Landfolio users in the list.   

1

All	Full Name	Email Address
<input type="checkbox"/>	 Alvaro Goncalves	spatialdimension.com

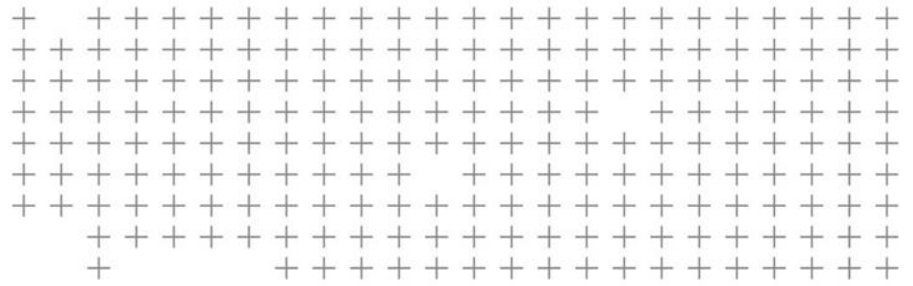
1

There are 3 Legal Entities in the list.   

1

All	Name	Code	Type	Email Address
<input type="checkbox"/>	Africa Minmetals Ltd		Company	africa_minmetals@africaminmetals.com
<input type="checkbox"/>	Aqua Mines	AM 00023	Company	josephine@bethinternational.com
<input type="checkbox"/>	Peniel Nathan		Person	rockpeny@gmail.com

1

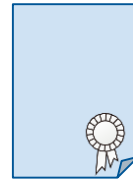


Advanced Searches

Advanced Person Search



Advanced Person Search



Licenses



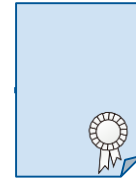
Agreements

“Active Mining Licenses with an associated Royalty Agreement”

Advanced Person Search



People



Licenses

“People who own Active Artisanal Mining Licenses”

Advanced Person Search



People



Agreements

“People who are Land Holders on a Land Access Agreement”

Advanced Person Search



People



Actions

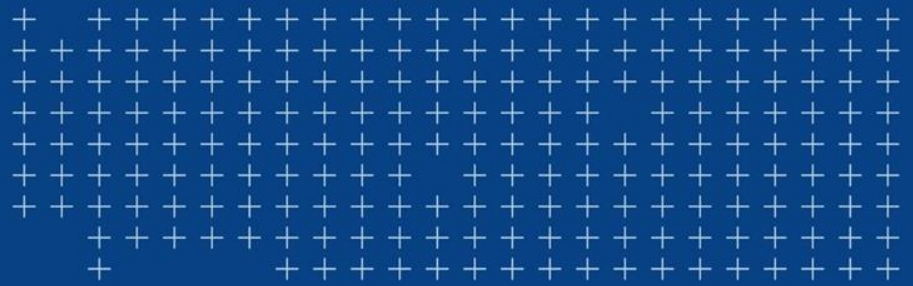
“People who are Payors on Overdue Payment Actions”



Summary



- **Configurability**
 - Unique Codes for People
- **Admin Tools**
 - Automatic Map References for Agreements
 - Prevent Duplicate Names on Licenses
 - Audit Trail on Parameter Values
- **Actions**
 - Statistics on any Action Type
- **Document Templates**
 - New Tags
- **Reports**
 - Report Distribution to People & Companies
 - Reports for integration
- **Searching**
 - Advanced Person Search



Questions?